

Elder Care in China: The Next 20 Years

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Urbanization

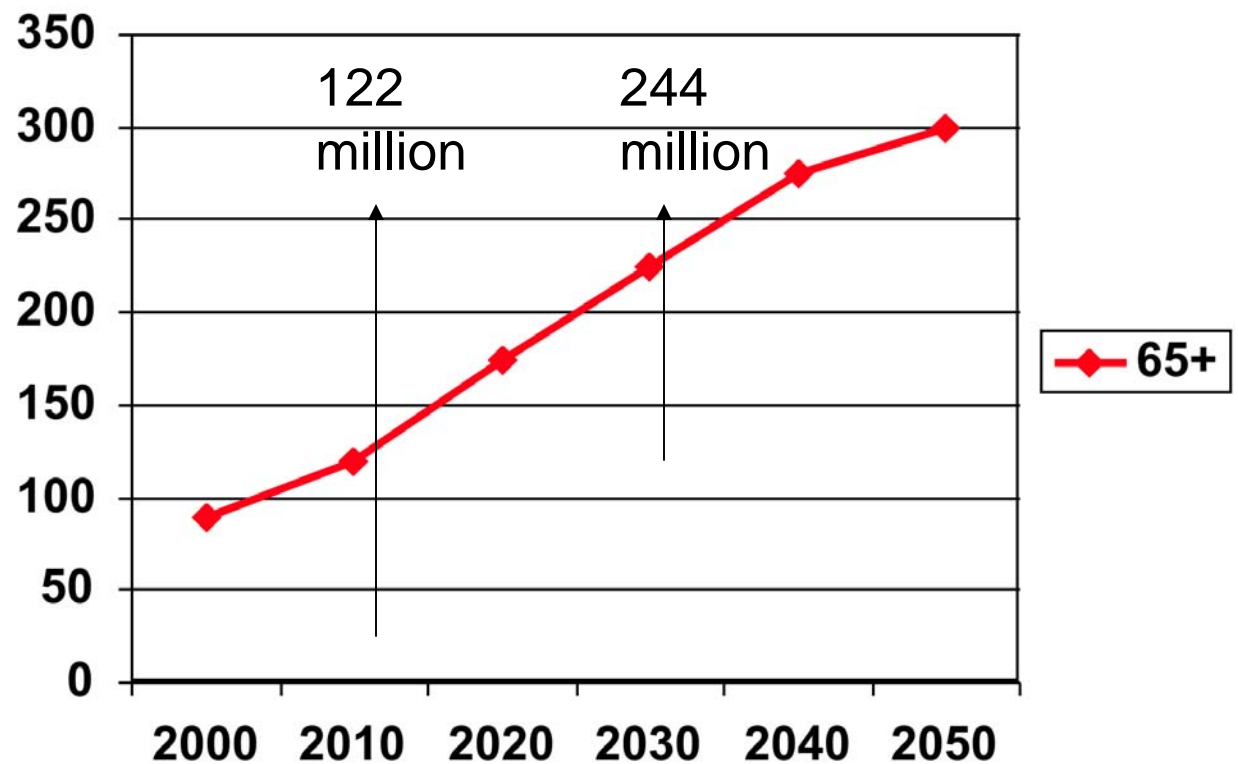
**Population
Aging**



Marketization

China: from 2012 to 2030

Net increase:
122 million
elders over
65



122 million additional elders by 2030 means...

96 million more elders with ≥ 1 chronic conditions

6 mil (severe mental illness)

6 mil (stroke)

6 mil (dementia)

20 mil (severe disability)

38 million more elders need long-term care

Long-Term Care Options: Now

Traditional
home care

- Hospital
- Nursing home
- Day Center



Nursing Home Residents

	Western Countries	China
Disabled elders (65+)	6-18%	6-19%
Elders in nursing homes	3-8%	2.6%
Disabled elders in nursing homes	40-76%	2.3%

Note: Western Countries: USA, Germany, UK, Italy, Sweden

Why are there only 2.3% disabled people in nursing home?

- More than 50% NH refuse disabled elders
- More than 60% NH have no professional care
- Waiting list: 5-10 years

Long-Term Care Options: Future

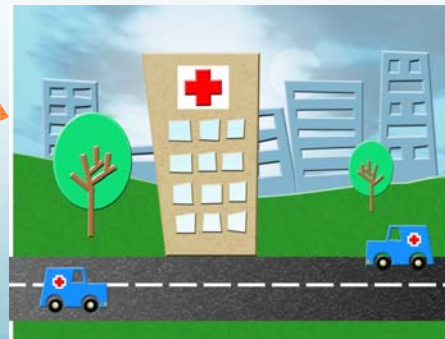
Own Home



Children's Home



Nursing Home



Senior Center

Hospital

What are the driving forces toward building an aging society?



Job market



Economy

Who are the driving forces?



Government



Professionals



Education



Business leaders



technology